

JBF Petrochemicals Limited - Status of financial Creditors claims received as on 14 April 2022

| S.No | Name of Financial Creditor | Amount Claimed -INR | Amount of claims provisionally admitted- As on 28-01-2022 - INR | Amounts Under Verification /on Hold - INR | Status of Claims | % Share |
|------|---|------------------------|---|---|------------------|---------|
| 1 | Union Bank of India | 3,75,21,16,419 | 3,70,72,56,262 | 4,48,60,157 | Secured | 7.89% |
| 2 | Bank of Baroda RAK Branch | 5,73,03,69,058 | 5,58,77,07,123 | 14,26,61,935 | Secured | 11.89% |
| 3 | Indian Overseas Bank | 5,40,83,39,862 | 5,40,83,39,862 | - | Secured | 11.50% |
| 4 | IDBI Bank | 25,00,92,41,546 | 24,97,97,38,778 | 2,95,02,768 | Secured | 53.14% |
| 5 | Exim Bank | 6,94,01,44,129 | 6,91,75,39,065 | 2,26,05,064 | Secured | 14.72% |
| 6 | Asset Care and Reconstruction Enterprises Limited | 40,95,30,190 | 40,95,30,190 | - | Unsecured | 0.87% |
| 7 | JBF Industries Limited | 10,23,42,85,676 | - | 10,23,42,85,676 | Unsecured | 0.00% |
| 8 | Vaidic Resources Private Limited | 52,55,99,792 | - | 52,55,99,792 | Unsecured | 0.00% |
| 9 | Bhagirath C Arya | 66,57,535 | - | 66,57,535 | Unsecured | 0.00% |
| | TOTAL | 58,01,62,84,207 | 47,01,01,11,280 | 11,00,61,72,927 | | |

Note

- 1 Acceptance of the claim is subject to receipt of certain documents /clarifications from the Financial Creditors in relation to interest, penal charges, agreements, contracts etc. The analysis and findings delineated in this report are specifically subject to information received upto 14 April 2022. The same may change subject to any material information received from the creditors affecting the claim amounts.
- 2 The list of admitted claims of the financial creditors is subject to further verification of related party status of the claimants as per the provisions of the Insolvency & Bankruptcy Code, 2016.
- 3 If any claim amounts undergo changes subsequent based on the additional information called for during the course of verification, the same would not be treated as negligence on the part of the RP undertaking this verification process.